## **PABC Virtual Physiotherapy Guide Implementation Checklist**

| Workflow Step  | Supporting PABC TOOLS  | С                       | 1 | NA | Notes |
|--|--|-------------------------|---|----|-------|
| Engage your team   |  | C=Complete I=Incomplete |   |    |       |
| Internal meetings as necessary to discuss plans and roles  |  |                         |   |    |       |
| Identify and assign roles  |  |                         |   |    |       |
| Identify power-users / champions   |  |                         |   |    |       |
| Select and Test Your Equipment   |  |                         |   |    |       |
| Identify if what you have will do? (webcam, mic, speaker)  | Understanding Networks Tool                                    |                         |   |    |       |
| Purchase additional equipment as necessary   |  |                         |   |    |       |
| Consider if you need higher quality equipment  | Direct links to quality speakerphones, headsets, etc. in guide |                         |   |    |       |
| Understand Virtual Funding in BC   |  |                         |   |    |       |
| Review the PABC Virtual Care Funding Chart   |  |                         |   |    |       |
| Distribute chart to team as a quick reference  | PABC Virtual Funding Chart                                     |                         |   |    |       |
| Assign staff to check for funding updates and inform team  | PABC funding updates live on website - linked in guide         |                         |   |    |       |
| Select Your Virtual Care / Telerehabilitation Tool   |  |                         |   |    |       |
| Consider Telehealth and Non-Telehealth Options   | PABC Telehealth Vs Non-Telehealth Tools                        |                         |   |    |       |
| Review the features of various tools most often in use by PTs  | PABC Virtual Care Tool Comparison Chart                        |                         |   |    |       |
| Develop Your Informed Consent for Virtual Care   |  |                         | - |    |       |
| Review the 4 possible components of virtual care consent and know when they are required   |  |                         |   |    |       |
| Integrate the required consent for virtual care delivery. PABC recommends this in written form and as a part of your intake process (EMR Intake form, Emailed Document, Secure Sign) | PABC Patient Information and Consent for Telerehabilitation    |                         |   |    |       |
| Reinforce with staff still need to get at least verbal consent to treatment within session   |  |                         |   |    |       |
| Consider using chart template to gain additional consent as needed for digital recording and/or caregiver/family member participation  | PABC Virtual Care Sample Chart Note Template                   |                         |   |    |       |
| Plan for Client Safety   |  |                         |   |    |       |
| Create process to collect alternate number, personal emergency contact, and local first responder contact  | PABC Virtual Care Sample Chart Note Template                   |                         |   |    |       |

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|     | Develop a safety protocol in case of an adverse event that is quickly accessible by clinicians |   |  |       |
|     | Document the steps you are taking to ensure client safety in your policies and procedures      |   |  |       |
| Mal | ce if Private and Secure   |   |  |       |
|     | Review your virtual care tool security and make plans for improvements with time if needed     | GPSC Doctor's Technology Office Videoconferencing Guide:<br>Privacy and Security Considerations - linked in guide |  |       |
|     | Review your plans for session security   |   |  |       |
|     | Review your plans for technology security  |   |  |       |
| Cor | sider Your Liability Insurance   |   |  |       |
|     | If you have CPA BMS insurance you are good, otherwise check your plan                          | BMS Insurance statement on telerehabiliation - linked in guide  |  |       |
| Cho | ose Appropriate Patients   |   |  |       |
|     | Review clients appropriateness material in guide   |   |  |       |
|     | Identify clients who fit criteria in last several weeks of schedule                            |   |  |       |
| Pla | n for Setting up and Conducting Visits   |   |  |       |
|     | Develop your email invitation template   | Appointment Set-up Email Template   |  |       |
|     | Set-up hyperlinks on your website  |   |  |       |
|     | Give your patients basic information on connection, etc.                                       | Quick Guide for Patients on Virtual Physiotherapy Care  |  |       |
|     | Train your therapists in conducting the visit  | Clinician Quick Guide for Virtual Physiotherapy Care  |  |       |
|     | Train you staff in trouble shooting common issues  | Troubleshooting Common Telerehabilitation Issues  |  |       |
| Imp | rove the Quality of your Virtual Care  |   |  |       |
|     | Research ways to improve the quality of the care you provide                                   | Come back to PABC's website for more in the coming months   |  |       |